PrimeOrion Philippines, Inc.

July 14, 2017

Philippine Stock Exchange

3/F Tower One and Exchange Plaza Ayala Triangle, Ayala Ave., Makati City

Attention: Mr. Jose Valeriano B. Zuño III

OIC - Head, Disclosure Department

Gentlemen:

In compliance with the Exchange's Rule on Minimum Public Ownership, please find attached our Public Ownership Report for the quarter-ended June 2017.

We trust that you will find the report in order.

Thank you.

Very truly yours,

Nimfa Ambrosia L. Perez-Paras Assistant Corporate Secretary

cc: Bureau of Internal Revenue

Office of the Assistant Commissioner

Large Taxpayers Service

Rm. 301, BIR National Office Building

BIR Road, Diliman, Quezon City

(submitted pursuant to Section 6.B of the Revenue Regulation No. 16-2012)

PRIME ORION PHILIPPINES, INC. Computation of Public Ownership as of June 30, 2017

		Α	Number of S B	Shares Total
Number of Issued Shares	•			4,896,455,183
Less: Number of Treasury Shares (if any)			_	(
Number of Issued and Outstanding Shares				4,896,455,183
Less:	24.4.4			
	% to total	^	В	Tatal
Directors	I/O Shares	A	B	Total
Bernard Vincent O. Dy	0.0000 %			
Direct	0.0000 %			:
Felipe U. Yap	2 2045 0/			0.040.00
Direct	0.0615 %			3,010,000
Indirect (ESOWN subscription)	0.0732 %			3,584,000
Jose Emmanuel H. Jalandoni				
Direct	0.0000 %			:
Maria Rowena M. Tomeldan				
Direct	0.0000 %			
Victor C. Say				
Direct	0.4391 %			21,500,00
Indirect (held under Cualoping Sec)	0.0408 %			2,000,000
Indirect (ESOWN subscription)	0.0627 %			3,072,00
Rex Ma. A. Mendoza	0.002.			•,•. <u>-</u> ,
Direct	0.0000 %			
Nathanael C. Go	0.0000 /0			
Direct	0.0209 %			1,025,00
Indirect (held under David Go Sec)	0.4978 %			24,375,00
Renato O. Marzan	0.4310 /0			27,010,00
Direct	0.0000 %			
Sub-total	1.1961 %		-	58,566,008
Sub-totai	1.1901 /0			30,300,000
Officers				
Bernard Vincent O. Dy (same as above) Felipe U. Yap (same as above)				
Jose Emmanuel H. Jalandoni (same as a	above)			
Roann F. Hinolan-Batoon	0.0000 %			
Ruby P. Chiong	0.0000 %			
Rhodora Estrella B. Revilla	0.0000 %			
June Vee D. Monteclaro-Navarro	0.0000 %			
Nimfa Ambrosia L. Perez-Paras	0.0000 %			
Marthe Lois V. Cordia	0.0000 %			
Sub-total	0.0000 %		_	
Principal Stockholders				
Ayala Land, Inc.				
Direct	51.06 %			2,499,999,996
Indirect (held under PCD)	0.01 %			566,000
Orion Land Inc.	0.01 /0			000,000
	10.00 0/			500 076 67 <i>4</i>
Indirect (thru PCD) Sub-total	10.80 % 61.87 %		-	528,976,671
SUB total	67 X / */-			3,029,542,667

umber of Shares Owned by the Public			1,796,147,57
TOTAL	63.32	%	3,100,307,61
Sub-total	0.04	- %	2,198,93
Lock-Up Shares	-	%	-
Employee's Shares (direct)	0.00	%	111,45
Employees ESOWN Subscriptions*	0.04	%	2,087,48
Banks	-	%	-
Government	-	%	-
Sub-total	0.20	- %	10,000,00
Lepanto Ceramics, Inc. Indirect (thru PCD)	0.10	%	5,000,00
Indirect (thru PCD)	0.10	%	5,000,00
Orion Solutions, Inc.			
Others Affiliates			

PUBLIC OWNERSHIP PERCENTAGE Total Number of Shares Owned by the Public

 $\frac{1,796,147,572}{4,896,455,183}$ shares = $\frac{36.68\%}{}$

No. of Issued Common Shares	=	4,896,455,183
Number of Outstanding Common Shares	=	4,896,455,183
Number of Treasury Shares (Common)	=	0
Number of Listed Common Shares	=	2,370,000,000
Number of Foreign-Owned Shares		504,142,956
Foreign Ownership Level (%)	=	10.30%
Foreign Ownership Limit (%)	=	40%