PrimeOrion Philippines, Inc.

July 12, 2018

Philippine Stock Exchange

6/F PSE Tower 5th Avenue corner 28th Street Bonifacio Global City, Taguig City

Attention: Ms. Janet A. Encarnacion

Head, Disclosure Department

Gentlemen:

In compliance with the Exchange's Rule on Minimum Public Ownership, please find attached our Public Ownership Report for the quarter-ended June 2018.

We trust that you will find the report in order.

Thank you.

Very truly yours

Nimfa Ambrosia L. Perez-Paras Assistant Corporate Secretary

cc: Bureau of Internal Revenue

Office of the Assistant Commissioner

Large Taxpayers Service

Rm. 301, BIR National Office Building BIR Road, Diliman, Quezon City

(submitted pursuant to Section 6.B of the Revenue Regulation No. 16-2012)

PRIME ORION PHILIPPINES, INC. Computation of Public Ownership as of June 30, 2018

Computation of Public Ownership as of June 30, 2018					
			Number of Shares		
		Α	В	Total	
Number of Issued Shares	•			4,923,084,883	
Less: Number of Treasury Shares (if any)			_	0	
Number of Issued and Outstanding Shares				4,923,084,883	
Less:					
	% to total I/O Shares	Α	В	Total	
Directors					
Bernard Vincent O. Dy					
Direct	0.0000 %			2	
Felipe U. Yap					
Direct	0.0611 %			3,010,000	
Indirect (ESOWN subscription)	0.1706 %			8,400,000	
Jose Emmanuel H. Jalandoni	-			, ,	
Direct	0.0000 %			2	
Maria Rowena M. Tomeldan					
Direct	0.0000 %			2	
Indirect (thru PCD)	0.0003 %			15,000	
Indirect (held by members of immediate family)	0.0004 %			20,000	
Victor C. Say	••••			,-	
Direct	0.4367 %			21,500,000	
Indirect (held under Cualoping Sec)	0.0406 %			2,000,000	
Indirect (ESOWN subscription)	0.1462 %			7,200,000	
Rex Ma. A. Mendoza				,,-	
Direct	0.0000 %			1	
Nathanael C. Go					
Direct	0.0208 %			1,025,000	
Indirect (held under David Go Sec)	0.4951 %			24,375,000	
Renato O. Marzan					
Direct	0.0000 %			1	
Augusto D. Bengzon					
Direct	0.0000 %		_	1	
Sub-total	1.3720 %		_	67,545,009	
Officers					
Jose Emmanuel H. Jalandoni (same as abo	ve)				
Felipe U. Yap (same as above)	•				
Maria Rowena M. Tomeldan (same as above	e)				
Ruby P. Chiong	0.0000 %			0	
Rhodora Estrella B. Revilla	0.0000 %			0	
June Vee D. Monteclaro-Navarro	0.0000 %			0	
Nimfa Ambrosia L. Perez-Paras	0.0000 %			0	
Marthe Lois V. Cordia	0.0000 %			0	
Sub-total	0.0000 %		_	0	

TOTAL	67.2817	%	3,312,333,
Sub-total	0.0489	%	2,405,
Lock-Up Shares		%	
Employee's Shares (direct/indirect)	0.0034	%	164,9
ESOWN Subscriptions*	0.0455	%	2,240,
Employees			
Banks	-	%	
Government	-	%	
Affiliates	-	%	
Others			
Sub-total	65.8608	%	3,242,382,
Indirect (thru PCD)	0.5382	•	26,496,
Direct	10.4097	%	512,480,
Orion Land Inc.			
Direct	54.9128	%	2,703,405,
Ayala Land, Inc.			

PUBLIC OWNERSHIP PERCENTAGE Total Number of Shares Owned by the Public

 $\frac{1,610,751,810}{4,923,084,883}$ shares = $\frac{32.72\%}{}$

No. of Issued Common Shares	=	4,923,084,883
Number of Outstanding Common Shares	= Г	4,923,084,883
Number of Treasury Shares (Common)	=	0
Number of Listed Common Shares	=	2,389,654,698
Number of Foreign-Owned Shares	= -	50,318,677
Foreign Ownership Level (%)	= -	1.02%
Foreign Ownership Limit (%)	=	40%