PrimeOrion Philippines, Inc.

October 17, 2016

Philippine Stock Exchange

3/F Tower One and Exchange Plaza Ayala Triangle, Ayala Ave., Makati City

Attention: Mr. Jose Valeriano B. Zuño III

OIC - Head, Disclosure Department

Gentlemen:

In compliance with the Exchange's Rule on Minimum Public Ownership, please find attached our Public Ownership Report for the guarter-ended September 30, 2016.

We trust that you will find the report in order.

Thank you.

Very truly yours,

Nimfa Ambrosia L. Perez-Paras Assistant Corporate Secretary

cc: Bureau of Internal Revenue

Office of the Assistant Commissioner

Large Taxpayers Service

Rm. 301, BIR National Office Building

BIR Road, Diliman, Quezon City

(submitted pursuant to Section 6.B of the Revenue Regulation No. 16-2012)

PRIME ORION PHILIPPINES, INC.

Computation of Public Ownership as of September 30, 2016

		Α	Number of Sh B	ares Total
Number of Issued Shares	_			4,896,455,183
Less: Number of Treasury Shares (if any)			_	0
Number of Issued and Outstanding Shares				4,896,455,183
Less:				
	% to total	Α.	В	Total
Directors	I/O Shares	Α	_ <u>B</u> _	IOlai
Bernard Vincent O. Dy				
Direct	0.0000 %			2
	0.0000 /6			2
Felipe U. Yap	0.4047 0/			0.504.000
Direct	0.1347 %			6,594,000
Jose Emmanuel H. Jalandoni				
Direct	0.0000 %			2
Maria Rowena M. Tomeldan				
Direct	0.0000 %			2
Victor C. Say				
Direct	0.5018 %			24,572,000
Indirect	0.0408 %			2,000,000
Rex Ma. A. Mendoza				
Direct	0.0000 %			1
Ricardo J. Romulo				
Direct	0.0627 %			3,072,001
Sub-total	0.7401 %			36,238,008
Officers				
Bernard Vincent O. Dy (same as above)				
Felipe U. Yap (same as above)				
Jose Emmanuel H. Jalandoni (same as a	above)			
Ruby P. Chiong	0.0000 %			0
Rhodora Estrella B. Revilla	0.0000 %			0
June Vee D. Monteclaro-Navarro	0.0000 %			0
Ma. Rhodora L. Policarpio-dela Cuesta				
Direct	0.0188 %			921,850
Nimfa Ambrosia L. Perez-Paras	0.0000 %			0
Sub-total	0.0188 %			921,850
Principal Stockholders				
Ayala Land, Inc.				
Direct	<u>51.06</u> %			2,499,999,997
Sub-total	51.06 %			2,499,999,997
Others <i>Affiliat</i> es				
Orion Solutions, Inc.				
Indirect (thru PCD)	0.10 %			5,000,000
· ,	0.10 %			5,000,000
Orion Land, Inc.	224.01			40,400,000
Indirect (thru: DCD)				
Indirect (thru PCD)	0.34 %			16,496,000
Indirect (thru PCD) Lepanto Ceramics, Inc. Indirect (thru PCD)	0.34 % 0.10_%			5,000,000

Government	-	%	-
Banks	-	%	-
Employees			
ESOWN Subscriptions*	0.17	%	8,216,400
Lock-Up Shares	-	%	-
Sub-total	0.1678	<u></u> %	8,216,400
TOTAL	52.53	%	2,571,872,255
otal Number of Shares Owned by the Public			2,324,582,928
*excluding subscriptions of directors and officer listed above, and	d fully paid subscriptions o	of former employees	

PUBLIC OWNERSHIP PERCENTAGE Total Number of Shares Owned by the Public

 $\frac{2,324,582,928}{4,896,455,183}$ shares = $\frac{47.47\%}{6}$

No. of Issued Common Shares	=	4,896,455,183
Number of Outstanding Common Shares	=	4,896,455,183
Number of Treasury Shares (Common)	=	0
Number of Listed Common Shares	=	2,370,000,000
Number of Foreign-Owned Shares		52,993,766
Foreign Ownership Level (%)	=	1.08%
Foreign Ownership Limit (%)	=	40%