PrimeOrion Philippines, Inc.

October 10, 2017

Philippine Stock Exchange

3/F Tower One and Exchange Plaza Ayala Triangle, Ayala Ave., Makati City

Attention: Mr. Jose Valeriano B. Zuño III

OIC - Head, Disclosure Department

Gentlemen:

In compliance with the Exchange's Rule on Minimum Public Ownership, please find attached our Public Ownership Report for the quarter-ended September 2017.

We trust that you will find the report in order.

Thank you.

Very truly yours

Nimfa Ambrosia L. Perez-Paras Assistant Corporate Secretary

cc: Bureau of Internal Revenue

Office of the Assistant Commissioner

Large Taxpayers Service

Rm. 301, BIR National Office Building

BIR Road, Diliman, Quezon City

(submitted pursuant to Section 6.B of the Revenue Regulation No. 16-2012)

PRIME ORION PHILIPPINES, INC.

Computation of Public Ownership as of September 30, 2017

				Number of Shares	Shares
			Α	В	Total
Number of Issued Shares		_			4,896,455,183
Less: Number of Treasury Shares (if any)					0
Number of Issued and Outstanding Shares					4,896,455,183
Less:					
	% to total I/O Shares		Α	В	Total
Directors					
Bernard Vincent O. Dy					
Direct	0.0000	%			2
Felipe U. Yap					
Direct	0.0615	%			3,010,000
Indirect (ESOWN subscription)	0.0732	%			3,584,000
Jose Emmanuel H. Jalandoni					
Direct	0.0000	%			2
Maria Rowena M. Tomeldan					
Direct	0.0000	%			2
Victor C. Say	0.0000	, 0			_
Direct	0.4391	%			21,500,000
Indirect (held under Cualoping Sec)	0.0408				2,000,000
Indirect (ESOWN subscription)	0.0627				3,072,000
Rex Ma. A. Mendoza	0.0027	70			3,072,000
Direct	0.0000	0/2			1
Nathanael C. Go	0.0000	/0			ı
Direct	0.0209	0/_			1,025,000
	0.0209				24,375,000
Indirect (held under David Go Sec) Renato O. Marzan	0.4976	70			24,373,000
Direct	0.0000	0/.			1
	0.0000	70			ļ
Augusto D. Bengzon Direct	0.0000	0/.			1
Sub-total	0.0000 1.1961				<u> </u>
Sub-total	1.1901	/0			58,566,009
Officers					
Bernard Vincent O. Dy (same as above)					
Felipe U. Yap (same as above)					
Jose Emmanuel H. Jalandoni (same as	above)				
Roann F. Hinolan-Batoon	0.0000	%			0
Ruby P. Chiong	0.0000	%			0
Rhodora Estrella B. Revilla	0.0000	%			0
June Vee D. Monteclaro-Navarro	0.0000	%			0
Nimfa Ambrosia L. Perez-Paras	0.0000	%			0
Marthe Lois V. Cordia	0.0000	%			0
Sub-total	0.0000	%			0
Principal Stockholders					
Ayala Land, Inc.					
Direct	51.06	%			2,499,999,996
Indirect (held under PCD)	0.01				566,000
Orion Land Inc.	3.3.				300,000
Indirect (thru PCD)	11.01	%			538,976,671
Sub-total	62.08				3,039,542,667

Number of Shares Owned by the Public			1,796,483,97
TOTAL	63.31	%	3,099,971,21
Sub-total	0.04	-%	1,862,53
Lock-Up Shares	-	%	
Employee's Shares (direct)	0.00	%	111,45
ESOWN Subscriptions*	0.04	%	1,751,08
Employees			
Banks	-	%	-
Government	-	%	-
Affiliates	-	%	-
Others			

PUBLIC OWNERSHIP PERCENTAGE Total Number of Shares Owned by the Public

 $\frac{1,796,483,972}{4,896,455,183}$ shares = $\frac{36.69\%}{}$

No. of Issued Common Shares	= [4,896,455,183
Number of Outstanding Common Shares	= [4,896,455,183
Number of Treasury Shares (Common)	=	0
Number of Listed Common Shares	=	2,370,000,000
Number of Foreign-Owned Shares		53,283,776
Foreign Ownership Level (%)	=	1.09%
Foreign Ownership Limit (%)	=	40%