

October 15, 2019

Philippine Stock Exchange

6/F PSE Tower 5th Avenue corner 28th Street Bonifacio Global City, Taguig City

Attention: Ms. Janet A. Encarnacion

Head, Disclosure Department

Gentlemen:

In compliance with the Exchange's Rule on Minimum Public Ownership, please find attached our Public Ownership Report for the quarter-ended September 2019.

We trust that you will find the report in order.

Thank you.

Very truly yours,

Nimfa Ambrosia L. Perez-Paras Assistant Corporate Secretary

cc: Bureau of Internal Revenue

Office of the Assistant Commissioner

Large Taxpayers Service

Rm. 301, BIR National Office Building BIR Road, Diliman, Quezon City

(submitted pursuant to Section 6.B of the Revenue Regulation No. 16-2012)

AYALALAND LOGISTICS HOLDINGS CORP.

Computation of Public Ownership as of September 30, 2019

				Number of S	Shares
			Α	B	Total
Number of Issued Shares					6,301,591,98
Less: Number of Treasury Shares (if any)				_	
Number of Issued and Outstanding Shares					6,301,591,98
Less:					
	% to total				
	O Shares		Α	В	Total
Directors		_			
Bernard Vincent O. Dy					
Direct	0.000	%			:
Felipe U. Yap					
Direct	0.048	%			3,010,000
Indirect (ESOWN subscription)	0.444				28,000,000
Jose Emmanuel H. Jalandoni	0.777	70			20,000,000
Direct	0.000	0/2			;
Maria Rowena M. Tomeldan	0.000	70			•
Direct	0.0000	0/2			;
Indirect (thru PCD)	0.0002				15,00
Indirect (trid FCD) Indirect (held by members of immediate family)	0.0002				50,00
Victor C. Say	0.0008	70			30,00
Direct	0.317	%			20,000,00
Indirect (held under Cualoping Sec)	0.032				2,000,00
Indirect (ESOWN subscription)	0.381				24,000,00
Rex Ma. A. Mendoza	0.00	, •			_ :,000,00
Direct	0.000	%			
Nathanael C. Go	0.000	, •			
Direct	0.016	%			1,025,00
Indirect (held under David Go Sec)	0.387				24,375,00
Renato O. Marzan					_ :, : : -, : :
Direct	0.000	%			
Augusto D. Bengzon					
Direct	0.000	%			
Sub-total	1.626	%		_	102,475,009
Officers					
Jose Emmanuel H. Jalandoni (same as above	e)				
Felipe U. Yap (same as above)					
Maria Rowena M. Tomeldan (same as above))				
Francis M. Montojo	0.0000	%			
June Vee D. Monteclaro-Navarro	0.0000	%			
Nimfa Ambrosia L. Perez-Paras	0.0000	%			
Marthe Lois V. Cordia	0.0000	%			
Francis Paolo P. Tiopianco	0.0000	%			
Amelia Ann T. Alipao	0.0000	%			
Sub-total	0.0000			-	(

umber of Shares Owned by the Public			1,677,567,77
TOTAL	73.379	%	4,624,024,20
Sub-total	0.069	%	4,352,15
Lock-Up Shares	-	%	-
Employees' Shares (direct/indirect)	0.005	%	338,45
ESOWN Subscriptions*	0.064	%	4,013,70
Employees			
Banks	-	%	_
Government	-	%	-
Affiliates	-	%	-
Others			
Sub-total	71.683	%	4,517,197,05
Indirect (thru PCD)	0.785		49,444,2
Orion Land Inc.			
Indirect (thru PCD)	8.553	%	538,976,67
Direct	62.346	%	3,928,776,16
Ayala Land, Inc.			

PUBLIC OWNERSHIP PERCENTAGE Total Number of Shares Owned by the Public

 $\frac{1,677,567,778}{6,301,591,987}$ shares = $\frac{26.62\%}{}$

No. of Issued Common Shares	= 6,301,591,987
Number of Outstanding Common Shares	= 6,301,591,987
Number of Treasury Shares (Common)	= 0
Number of Listed Common Shares	= 2,389,654,698
Number of Foreign-Owned Shares	= 44,402,677
Foreign Ownership Level (%)	= 0.70%
Foreign Ownership Limit (%)	= 40%