

April 15, 2020

Philippine Stock Exchange

6/F PSE Tower 5th Avenue corner 28th Street Bonifacio Global City, Taguig City

Attention: Ms. Janet A. Encarnacion

Head, Disclosure Department

Gentlemen:

In compliance with the Exchange's Rule on Minimum Public Ownership, please find attached our Public Ownership Report for the quarter-ended March 2020.

We trust that you will find the report in order.

Thank you.

Very truly yours,

Nimfa Ambrosia L. Perez-Paras Assistant Corporate Secretary

AYALALAND LOGISTICS HOLDINGS CORP. Computation of Public Ownership as of March 31, 2020

				Number of	
			Α	B	Total
umber of Issued Shares					6,301,591,987
Less: Number of Treasury Shares (if any)				_	(
umber of Issued and Outstanding Shares					6,301,591,987
Less:					
	% to total		Α	В	Total
Directors -					
Bernard Vincent O. Dy					
Direct	0.000	%			2
Felipe U. Yap	0.000	, •			•
Direct	0.048	%			3,010,000
Indirect (ESOWN subscription)	0.444				28,000,000
Jose Emmanuel H. Jalandoni	0.444	70			20,000,000
Direct	0.000	0/.			;
Maria Rowena M. Tomeldan	0.000	/0			•
	0.0000	0/			
Direct	0.0000				45.00
Indirect (thru PCD)	0.0002				15,00
Indirect (held by members of immediate family) Victor C. Say	0.0008	%			50,00
Direct	0.317	%			20,000,00
Indirect (held under Cualoping Sec)	0.032	%			2,000,00
Indirect (ESOWN subscription)	0.381	%			24,000,00
Rex Ma. A. Mendoza					
Direct	0.000	%			
Nathanael C. Go					
Direct	0.016	%			1,025,00
Indirect (held under David Go Sec)	0.545	%			34,375,00
Renato O. Marzan					
Direct	0.000	%			
Augusto D. Bengzon					
Direct	0.000	%		_	
Sub-total	1.785	%			112,475,009
Officers					
Jose Emmanuel H. Jalandoni (same as abov	re)				
Felipe U. Yap (same as above)					
Maria Rowena M. Tomeldan (same as above	e)				
Francis M. Montojo	0.0000	%			
June Vee D. Monteclaro-Navarro	0.0000				
Nimfa Ambrosia L. Perez-Paras	0.0000				
Marthe Lois V. Cordia	0.0000				
Francis Paolo P. Tiopianco	0.0000				
Amelia Ann T. Alipao	0.0000				
Sub-total	0.0000			-	Ò

Principal Stockholders			
Ayala Land, Inc.			
Direct	70.899	%	4,467,752,834
Orion Land Inc.			
Indirect (thru PCD)	0.785	%	49,444,21
Sub-total	71.683	- %	4,517,197,050
Others			
Affiliates	-	%	-
Government	-	%	-
Banks	-	%	-
Employees			
ESOWN Subscriptions*	0.064	%	4,013,700
Employees' Shares (direct/indirect)	0.006	%	369,450
Lock-Up Shares	-	%	-
Sub-total	0.070	- %	4,383,150
TOTAL	73.538	%	4,634,055,209
Number of Shares Owned by the Public			1,667,536,778
cluding subscriptions of directors listed above, and fully paid subscription	s of former employ	/ees	

PUBLIC OWNERSHIP PERCENTAGE Total Number of Shares Owned by the Public

 $\frac{1,667,536,778}{6,301,591,987}$ shares = $\frac{26.46\%}{}$

No. of Issued Common Shares	= 6,301,591,	987
Number of Outstanding Common Shares	= 6,301,591,	987
Number of Treasury Shares (Common)	= 0	
Number of Listed Common Shares	= 4,890,453,	098
Number of Foreign-Owned Shares	= 47,548,6	77
Foreign Ownership Level (%)	= 0.75%	
Foreign Ownership Limit (%)	= 40%	