

January 16, 2023

**Philippine Stock Exchange**

6/F PSE Tower

5<sup>th</sup> Avenue corner 28<sup>th</sup> Street

Bonifacio Global City, Taguig City

Attention: Ms. Alexandra D. Tom Wong  
*OIC, Disclosure Department*

Gentlemen:

In compliance with the Exchange's Rule on Minimum Public Ownership, please find attached our Public Ownership Report for the quarter-ended December 2022.

We trust that you will find the report in order.

Thank you.

Very truly yours,



**Nimfa Ambrosia L. Perez-Paras**  
Assistant Corporate Secretary

**AYALALAND LOGISTICS HOLDINGS CORP.**  
**Computation of Public Ownership as of December 31, 2022**

	Number of Shares		
	A	B	Total
Number of Issued Shares			6,301,591,987
Less: Number of Treasury Shares (if any)			0

**Number of Issued and Outstanding Shares** **6,301,591,987**

**Less:**

	% to total I/O Shares			Total
		A	B	
<b>Directors</b>				
Bernard Vincent O. Dy				
Direct	0.0000 %			2
Felipe U. Yap				
Direct	0.0478 %			3,010,000
Indirect (ESOWN subscription)	0.3875 %			24,416,000
Indirect (thru PCD)	0.0569 %			3,584,000
Jose Emmanuel H. Jalandoni				
Direct	0.0000 %			2
Maria Rowena M. Tomeldan				
Direct	0.0000 %			2
Indirect (thru PCD)	0.0007 %			43,000
Indirect (held by members of immediate family)	0.0025 %			156,000
Cassandra Lianne S. Yap				
Indirect (thru PCD)	0.0260 %			1,638,000
Rex Ma. A. Mendoza				
Direct	0.0000 %			1
Nathanael C. Go				
Direct	0.0163 %			1,025,000
Indirect (held under David Go Sec)	0.5455 %			34,375,000
Renato O. Marzan				
Direct	0.0000 %			1
Jaime Alfonso E. Zobel de Ayala				
Direct	0.0000 %			1
<b>Sub-total</b>	<b>1.0830 %</b>			<b>68,247,009</b>

**Officers**

Bernard Vincent O. Dy (same as above)				
Felipe U. Yap (same as above)				
Jose Emmanuel H. Jalandoni (same as above)				
Augusto D. Bengzon	0.00000 %			0
Patrick John C. Avila				
Indirect	0.00175 %			110,000
Francis M. Montojo	0.00000 %			0
June Vee D. Monteclaro-Navarro	0.00000 %			0
Nimfa Ambrosia L. Perez-Paras	0.00000 %			0
Amelia Ann T. Alipao	0.00000 %			0
Annabeth R. Bernardo	0.00000 %			0
<b>Sub-total</b>	<b>0.00175 %</b>			<b>110,000</b>

**Principal Stockholders**

Ayala Land, Inc.				
Direct	70.8988 %			4,467,752,834
<b>Sub-total</b>	<b>70.8988 %</b>			<b>4,467,752,834</b>

**Others**

<b>Affiliates</b>	-	%	-
Orion Land Inc.			
Direct	0.7846	%	49,444,216
<b>Government</b>	-	%	-
<b>Banks</b>	-	%	-
<b>Employees</b>			
ESOWN Subscriptions*	0.0722	%	4,551,200
Employees' Shares (direct/indirect)	0.0052	%	325,450
<b>Lock-Up Shares</b>	-	%	-
<b>Sub-total</b>	<u>0.8620</u>	%	<u>54,320,866</u>
<b>TOTAL</b>	<b>72.8456</b>	%	<b>4,590,430,709</b>

**Total Number of Shares Owned by the Public****1,711,161,278**

\*excludes subscription of director listed above; includes fully paid and partially paid subscriptions of employees

**PUBLIC OWNERSHIP PERCENTAGE**  
**Total Number of Shares Owned by the Public**

$$\frac{1,711,161,278}{6,301,591,987} \text{ shares} = \underline{27.15\%}$$

No. of Issued Common Shares	=	6,301,591,987
Number of Outstanding Common Shares	=	6,301,591,987
Number of Treasury Shares (Common)	=	0
Number of Listed Common Shares	=	4,898,273,923
Number of Foreign-Owned Shares	=	91,360,967
Foreign Ownership Level (%)	=	1.45%
Foreign Ownership Limit (%)	=	40%