X AyalaLand LOGISTICS HOLDINGS CORP.

April 15, 2024

Philippine Stock Exchange

Disclosure Department 6/F PSE Tower 5th Avenue corner 28th Street Bonifacio Global City, Taguig City

Gentlemen:

In compliance with the Exchange's Rule on Minimum Public Ownership, please find attached our Public Ownership Report for the quarter-ended March 2024.

We trust that you will find the report in order.

Thank you.

Very truly yours,

no Icus Nimfa Ambrosia L. Perez-Paras

Assistant Corporate Secretary

AYALALAND LOGISTICS HOLDINGS CORP. Computation of Public Ownership as of March 31, 2024

			Number of S	Sharos
		А	B	Total
Number of Issued Shares				6,301,591,987
Less: Number of Treasury Shares (if any)			_	0
Number of Issued and Outstanding Shares				6,301,591,987
Less:				
	% to total			
	I/O Shares	Α	В	Total
Directors				
Bernard Vincent O. Dy				
Direct	0.0000 %			2
Felipe U. Yap				
Direct	0.0478 %			3,010,000
Indirect (ESOWN subscription)	0.3875 %			24,416,000
Indirect (thru PCD)	0.0569 %			3,584,000
Anna Ma. Margarita B. Dy				
Direct	0.0000 %			1
Robert S. Lao				
Direct	0.0000 %			1
Cassandra Lianne S. Yap				
Indirect (thru PCD)	0.0260 %			1,638,000
Rex Maria A. Mendoza				,,
Direct	0.0000 %			1
Nathanael C. Go				
Direct	0.0163 %			1,025,000
Indirect (held under David Go Sec)	0.5455 %			34,375,000
Renato O. Marzan				
Direct	0.0000 %			1
Jaime Alfonso E. Zobel de Ayala				
Direct	0.0000 %		_	1
Sub-total	1.0799 %		_	68,048,007
Officers				
Anna Ma. Margarita B. Dy (same as above	e)*			
Felipe U. Yap (same as above)*				
Robert S. Lao (same as above)				
Augusto D. Bengzon	0.00000 %			0
Patrick John C. Avila				
Indirect	0.00175 %			110,000
Francis M. Montojo	0.00000 %			0
Ma. Florence Therese dG. Martirez-Cruz	0.00000 %			0
Nimfa Ambrosia L. Perez-Paras	0.00000 %			0
Amelia Ann T. Alipao	0.00000 %			0
Jeffrey R. Legaspi	0.00000 %			0
Sub-total	0.00175 %		-	110,000
Principal Stockholders				
Ayala Land, Inc.				
Direct	70.8988 %			4,467,752,834 *
Sub-total	70.8988 %		-	4,467,752,834

Others					
Affiliates	-	%	-		
Orion Land Inc.					
Direct	0.7846	%	49,444,216		
Government	-	%	-		
Banks	-	%	-		
Employees					
ESOWN Subscriptions***	0.0722	%	4,551,100		
Employees' Shares (direct/indirect)	0.0052	%	325,450		
Lock-Up Shares	-	%	-		
Sub-total	0.8620	- %	54,320,766		
TOTAL	72.8424	%	4,590,231,607		
Total Number of Shares Owned by the Public			1,711,360,380		
*Non-executive directors, but added in the list as required by the	e Exchange.				
**Excludes qualifying share issued to an incumbent director, and includes the qualifying shares issued to a new nominee to the Board.					
***Excludes subscription of director listed above; includes fully paid and partially paid subscriptions of employees					

PUBLIC OWNERSHIP PERCENTAGE Total Number of Shares Owned by the Public

<u>1,711,360,380</u> shares = <u>27.16%</u>

No. of Issued Common Shares	= 6,301,591,987
Number of Outstanding Common Shares	= 6,301,591,987
Number of Treasury Shares (Common)	= 0
Number of Listed Common Shares	= 4,902,401,923
Number of Foreign-Owned Shares	= 98,277,117
Foreign Ownership Level (%)	= 1.56%
Foreign Ownership Limit (%)	= 40%