

October 14, 2024

Philippine Stock Exchange

6/F PSE Tower

5th Avenue corner 28th Street

Bonifacio Global City, Taguig City

Attention: Atty. Stefanie Ann B. Go
Officer-in-Charge, Disclosure Department

Gentlemen:

In compliance with the Exchange's Rule on Minimum Public Ownership, please find attached our Public Ownership Report for the quarter-ended September 2024.

We trust that you will find the report in order.

Thank you.

Very truly yours,



Ma. Florence Therese dG. Martirez-Cruz
Corporate Secretary

AYALALAND LOGISTICS HOLDINGS CORP.

Computation of Public Ownership as of September 30, 2024

	Number of Shares		
	<u>A</u>	<u>B</u>	<u>Total</u>
Number of Issued Shares			6,301,591,987
Less: Number of Treasury Shares (if any)			<u>0</u>
Number of Issued and Outstanding Shares			6,301,591,987
Less:			
	<u>% to total</u>	<u>A</u>	<u>B</u>
	<u>I/O Shares</u>		<u>Total</u>
Directors			
Bernard Vincent O. Dy			
Direct	0.0000 %		2
Felipe U. Yap			
Direct	0.0478 %		3,010,000
Indirect (ESOWN subscription)	0.3875 %		24,416,000
Indirect (thru PCD)	0.0569 %		3,584,000
Anna Ma. Margarita B. Dy			
Direct	0.0000 %		1
Robert S. Lao			
Direct	0.0000 %		1
Cassandra Lianne S. Yap			
Indirect (thru PCD)	0.0260 %		1,638,000
Rex Maria A. Mendoza			
Direct	0.0000 %		1
Nathanael C. Go			
Direct	0.0163 %		1,025,000
Indirect (held under David Go Sec)	0.5455 %		34,375,000
Jessie D. Cabaluna			
Direct	0.0000 %		1
Jaime Alfonso E. Zobel de Ayala			
Direct	0.0000 %		1
Sub-total	1.0799 %		68,048,007
Officers			
Anna Ma. Margarita B. Dy (same as above)*			
Felipe U. Yap (same as above)*			
Robert S. Lao (same as above)			
Augusto D. Bengzon	0.00000 %		0
Patrick John C. Avila			
Indirect	0.00175 %		110,000
Tristan John T. de Guzman	0.00000 %		0
Ma. Florence Therese dG. Martirez-Cruz	0.00000 %		0
Roscoe M. Pineda	0.00000 %		0
Jeffrey R. Legaspi	0.00000 %		0
Sub-total	0.00175 %		110,000
Principal Stockholders			
Ayala Land, Inc.			
Direct	70.8988 %		4,467,752,833 **
Sub-total	70.8988 %		4,467,752,833

Others

Affiliates	-	%	-
Orion Land Inc.			
Direct	0.7846	%	49,444,216
Government	-	%	-
Banks	-	%	-
Employees			
ESOWN Subscriptions***	0.0722	%	4,551,100
Employees' Shares (direct/indirect)	0.0052	%	325,450
Lock-Up Shares	-	%	-
Sub-total	<u>0.8620</u>	%	<u>54,320,766</u>
TOTAL	72.8424	%	4,590,231,606

Total Number of Shares Owned by the Public**1,711,360,381**

*Non-executive directors, but added in the list as required by the Exchange.

**Excludes qualifying shares issued to incumbent directors.

***Excludes subscription of director listed above; includes fully paid and partially paid subscriptions of employees

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

$$\frac{1,711,360,381}{6,301,591,987} \text{ shares} = \underline{27.16\%}$$

No. of Issued Common Shares	=	6,301,591,987
Number of Outstanding Common Shares	=	6,301,591,987
Number of Treasury Shares (Common)	=	0
Number of Listed Common Shares	=	4,902,401,923
Number of Foreign-Owned Shares	=	95,161,117
Foreign Ownership Level (%)	=	1.51%
Foreign Ownership Limit (%)	=	40%